

Fig. 1

2/12

202

FILE WIZARD GROUP ITEM WINDOW HELP

GROUP 20

ITEM	Q/G	ID	CR	DESCRIPTION
1	Q	20	0	PLEASE ENTER YOUR COMPANY INFORMATION INTO SOLOMON'S COMPANY INT
2	Q	1430	0	NEXT, WE NEED TO ESTABLISH WHAT YOUR ACCOUNTS AND SUBACCOUNTS WI
3	Q	10	0	ACCOUNT AND SUBACCOUNT OVERVIEW.
4	Q	30	0	SOLOMON CHART OF ACCOUNTS CODING AND SETUP OVERVIEW
5	Q	40	0	PLEASE ENTER YOUR CHART OF ACCOUNTS INTO SOLOMON'S CHART OF ACCO
6	Q	50	0	SOLOMON SUBACCOUNTS CODING AND SETUP OVERVIEW
7	Q	60	0	HOW MANY REPORTING UNIT TYPES DOES YOUR COMPANY REQUIRE IN ORDER
8	Q	70	0	WHAT LABEL WOULD YOU LIKE APPLIED TO YOUR SUBACCOUNT FIELD ?
9	Q	80	0	WOULD YOU LIKE THE SUBACCOUNT FIELD TO BE VALIDATED AS A WHOLE W
10	Q	100	27	WHAT LABEL WOULD YOU LIKE APPLIED TO YOUR FIRST SUBACCOUNT SEGME
11	Q	110	0	HOW MANY CHARACTERS DO YOU NEED TO CODE THE VALUES FOR YOUR FIRS
12	Q	120	0	WHEN TYPING A VALUE INTO THIS SEGMENT OF THE SUBACCOUNT HOW WOULD
13	Q	130	0	WHEN YOU LEAVE THIS SEGMENT OF YOUR SUBACCOUNT WITHOUT ENTERING
14	Q	140	0	WHAT TYPES OF CHARACTERS WOULD YOU LIKE TO ALLOW TO BE ENTERED I
15	Q	150	0	WILL THE VALUE THAT YOU ENTER INTO THIS SEGMENT OF YOUR SUBACCOU
16	Q	160	0	WHAT CHARACTER WOULD YOU LIKE TO SEE VISUALLY SEPARATE THIS SEGM
17	Q	170	4	PLEASE ENTER YOUR LIST OF POSSIBLE VALUES AND THEIR DESCRIPTIONS
18	Q	200	19	WHAT LABEL WOULD YOU LIKE APPLIED TO YOUR SECOND SUBACCOUNT SEGM
19	Q	210	0	HOW MANY CHARACTERS DO YOU NEED TO CODE THE VALUES FOR YOUR SECO
20	Q	220	0	WHEN TYPING A VALUE INTO THIS SEGMENT OF THE SUBACCOUNT HOW WOULD
21	Q	230	0	WHEN YOU LEAVE THIS SEGMENT OF YOUR SUBACCOUNT WITHOUT ENTERING
22	Q	240	0	WHAT TYPES OF CHARACTERS WOULD YOU LIKE TO ALLOW TO BE ENTERED I
23	Q	250	0	WILL THE VALUE THAT YOU ENTER INTO THIS SEGMENT OF YOUR SUBACCOU
24	Q	260	6	WHAT CHARACTER WOULD YOU LIKE TO SEE VISUALLY SEPARATE THIS SEGM
25	Q	270	7	PLEASE ENTER YOUR LIST OF POSSIBLE VALUES AND THEIR DESCRIPTIONS
26	Q	300	20	WHAT LABEL WOULD YOU LIKE APPLIED TO YOUR THIRD SUBACCOUNT SEGM
27	Q	310	0	HOW MANY CHARACTERS DO YOU NEED TO CODE THE VALUES FOR THIS SUBA
28	Q	320	0	WHEN YOU TYPE A VALUE INTO THIS SEGMENT OF YOUR SUBACCOUNT, WOULD
29	Q	330	0	WHEN YOU LEAVE THIS SEGMENT OF YOUR SUBACCOUNT WITHOUT ENTERING
30	Q	340	0	WHAT TYPES OF CHARACTERS WOULD YOU LIKE TO ALLOW TO BE ENTERED I
31	Q	350	0	WILL THE VALUE THAT YOU ENTER INTO THIS SEGMENT OF YOUR SUBACCOU
32	Q	360	0	WHAT CHARACTER WOULD YOU LIKE TO SEE VISUALLY SEPARATE THIS SEGM
33	Q	370	9	PLEASE ENTER YOUR LIST OF POSSIBLE VALUES AND THEIR DESCRIPTIONS
34	Q	400	21	WHAT LABEL WOULD YOU LIKE APPLIED TO YOUR FOURTH SUB ACCOUNT SEGM
35	Q	410	0	HOW MANY CHARACTERS DO YOU NEED TO CODE THE VALUES FOR THIS SUBA
36	Q	420	0	WHEN YOU TYPE A VALUE INTO THIS SEGMENT OF YOUR SUBACCOUNT, WOULD

THIS IS THE FIRST GROUP, WHICH ACTS AS A SUBROUTINE

ALL 10 20 30 100

200A

Fig. 2AA

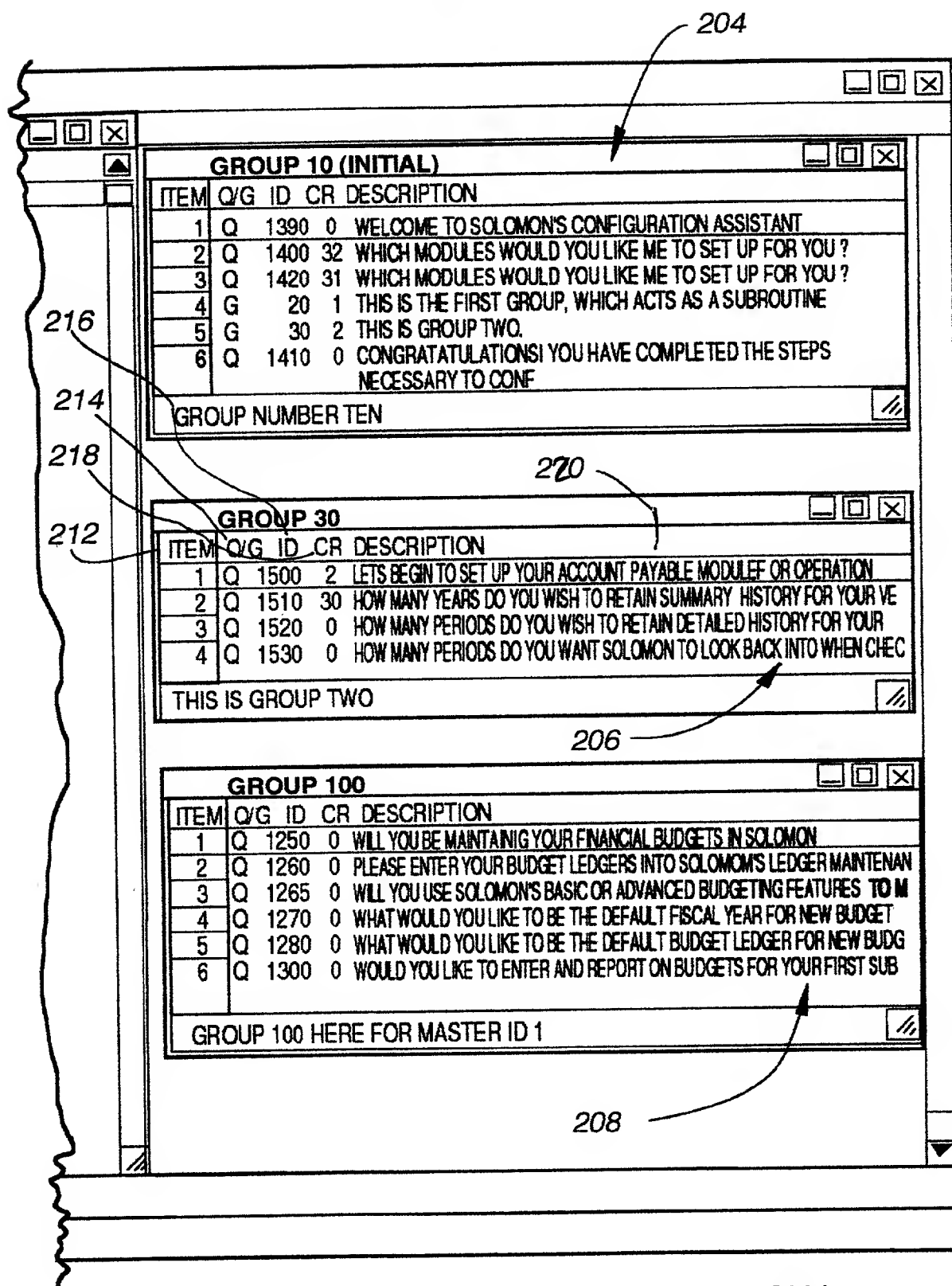


Fig. 2AB

200A

222
226

SPECIFY CRITERIA TO PROCEED WITH THE CURRENT ITEM

CRITERIA ID **33**

GROUP **100** ITEM NUMBER **2** ITEM ID **1260**

1 2 3

RELATIONSHIP BETWEEN TABS

☒ AND ☐ OR

"AND" MEANS EVERY CRITERION MUST BE TRUE. "OR" MEANS AT LEAST ONE CRITERION MUST BE TRUE.

IF

QUESTION ID / TEXT

228

IS

COMPARISON OPERATOR

228a

RESPONSE ID / TEXT

228b

COMPARISON

IF THE ABOVE CRITERIA ARE FALSE THEN PROCEED TO THE FOLLOWING ITEM NUMBER IN THE CURRENT GROUP

ITEM NUMBER / DESCRIPTION

232

230

CRITERIA

ADD

DELETE

200b

CLOSE

Fig. 2B

-240

200c

200d

Fig. 2D

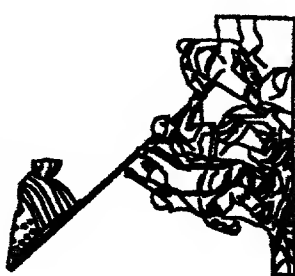
Edit Question X								
<div style="border: 1px solid black; padding: 2px; margin-bottom: 5px;"> GROUP QUESTION CLOSE </div> <div style="display: flex; justify-content: space-between;"> <div style="width: 40%;"> QUESTION <div style="border: 1px solid black; padding: 2px; margin-bottom: 5px;"> 1400 </div> <div style="border: 1px solid black; padding: 2px;"> GROUP: 10 ITEM: 2 </div> </div> <div style="width: 55%;"> QUESTION DESCRIPTION <div style="border: 1px solid black; padding: 2px; margin-bottom: 5px;"> WHICH MODULE WOULD YOU LIKE TO SET UP </div> <div style="border: 1px solid black; padding: 2px; min-height: 100px;"> ENTER QUESTION TEXT HERE WHICH SOLOMON MODULES WOULD YOU LIKE TO SET UP ? </div> </div> </div> <p style="font-size: small;">ENTER THE QUESTION TEXT IN THE SPACE ABOVE. NOTE THE QUESTION MAY NOT BE DISPLAYED TO THE USER EXACTLY AS IT APPEARS HERE: FONT, SIZE, COLOR AND LINE LENGTH MAY BE DIFFERENT.</p> <div style="border: 1px solid black; padding: 5px;"> QUESTION TYPE <div style="display: flex; flex-direction: column; gap: 5px;"> <div><input type="radio"/> NO RESPONSE</div> <div><input type="radio"/> MULTIPLE CHOICE, SINGLE RESPONSE</div> <div><input checked="" type="radio"/> MULTIPLE CHOICE, MULTIPLE RESPONSE</div> <div><input type="radio"/> ALPHANUMERIC RESPONSE</div> <div><input type="radio"/> NUMERIC RESPONSE</div> <div><input type="radio"/> OPEN-ENDED TEXT RESPONSE</div> </div> </div>	<div style="border: 1px solid black; padding: 5px; margin-bottom: 5px;"> RESPONSES <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 15%;">1</td> <td style="width: 15%;">2</td> <td style="width: 15%;">3</td> <td style="width: 15%;">4</td> <td style="width: 15%;">5</td> <td style="width: 15%;">6</td> <td style="width: 15%;">7</td> </tr> </table> </div> <div style="border: 1px solid black; padding: 5px; margin-bottom: 5px;"> RESPONSE TEXT: <input type="checkbox"/> DEFAULT <div style="border: 1px solid black; padding: 5px; min-height: 100px;"> GENERAL LEDGER (REQUIRED) </div> </div> <div style="display: flex; justify-content: space-between;"> <div style="width: 45%;"> <div style="border: 1px solid black; padding: 2px; margin-bottom: 5px;"> DESIGN </div> <div style="border: 1px solid black; padding: 2px;"> RESPONSE <div style="display: flex; justify-content: space-between;"> <div style="width: 45%;"> <div style="border: 1px solid black; padding: 2px; margin-bottom: 5px;"> ADD </div> <div style="border: 1px solid black; padding: 2px;"> DELETE </div> </div> </div> </div> <div style="width: 45%;"> <div style="border: 1px solid black; padding: 2px; margin-bottom: 5px;"> ACTION </div> <div style="border: 1px solid black; padding: 2px;"> ADD DELETE </div> </div> </div> </div>	1	2	3	4	5	6	7
1	2	3	4	5	6	7		
<div style="border: 1px solid black; padding: 5px;"> <div style="display: flex; justify-content: space-between;"> <div style="width: 45%;"> <div style="border: 1px solid black; padding: 2px; margin-bottom: 5px;"> ACTION TO TAKE </div> <div style="border: 1px solid black; padding: 2px;"> ENTER TEXT HERE (ID=1000) GENERAL LEDGER IS REQUIRED AND MUST BE SET UP FIRST </div> </div> <div style="width: 45%;"> <div style="border: 1px solid black; padding: 2px; margin-bottom: 5px;"> DEFINE HELP </div> <div style="border: 1px solid black; padding: 2px;"> <div style="display: flex; justify-content: space-between;"> <div style="width: 45%;"> <div style="border: 1px solid black; padding: 2px; margin-bottom: 5px;"> SELECT </div> <div style="border: 1px solid black; padding: 2px;"> REMOVE </div> </div> <div style="border: 1px solid black; padding: 5px; min-height: 100px;"> <div style="display: flex; align-items: center;"> <div style="width: 30px; text-align: center;"> IMAGE TO DISPLAY (ID=14) </div>  </div> <p style="font-size: small; margin-top: 10px;">FOR RESPONSE, THERE IS ONE TYPE OF HELP: MORE INFORMATION. ENTER TEXT THAT HELPS CLARIFY THE MEANING OF THE RESPONSE, AND OPTIONALLY SELECT A PICTURE TO ACCOMPANY THE TEXT</p> </div> </div> </div> </div> </div></div>								
<div style="border: 1px solid black; padding: 2px;"> CLOSE </div>								

Fig. 2E 200e

FIG. 3

Wizard Preview of Question ID 1400

X

1

WHICH SOLOMON
MODULES WOULD YOU
LIKE TO SETUP

302

304

308

300

306

310

312

314

8/12

GENERAL LEDGER (REQUESTED)
☐ ACCOUNTS PAYABLE
☐ ACCOUNTS RECEIVABLE
☐ CURRENCY MANAGER
☐ FINAANCIAL STATEMENT
TRANSLATION
☐ CURRENCY MANAGER

SAVE
CANCEL

NEXT>>

<<BACK

QUIT

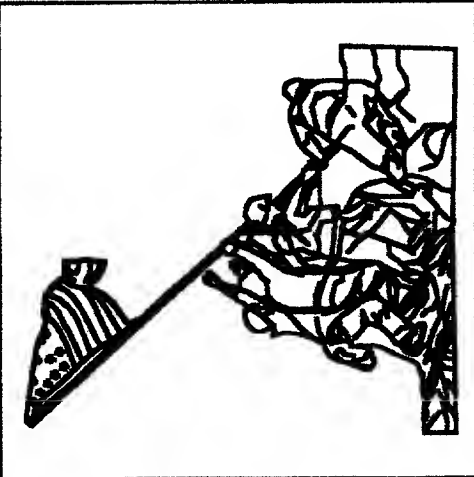
LOCK

MORE INFORMATION

EXAMPLE

WHAT ELSE AFFECTED

RECOMMENDATION



SELECT WHICH SOLOMON MODULES YOU WISH TO
HAVE SETUP. CLICK THE BOX TO THE LEFT OF EACH
MODHLE YOU WISH TO HAVE SETUP, SO THAT A
CHECK MARK APPEARS IN THE BOX. MAKE SURE
THE BOX NEXT TO MODULES YOU DO NOT WISH TO
SETUP ARE NOT CHECKED

Fig. 3

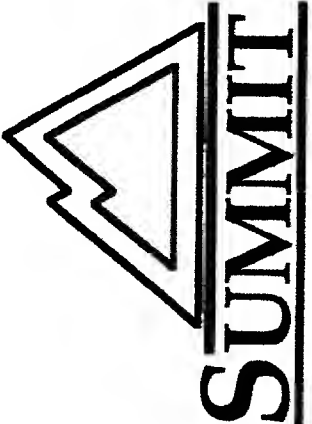
9/12

404

400

Wizard Preview of Question ID 60

X



DETERMINE HOWMANY DIFFERNT WAYS YOU WISH TO REPORT ON YOUR FINANCIAL DATA AND ENTER THAT NUMBER HERE. THIS QUESTION IS NOT ASKING HOW MANY POSSIBLE VALUES YOU HAVE FOR A PARTICULAR REPORTING UNIT BUT RATHER HOW MANY DIFFERENT REPORTING UNITS YOU REQUIRE.

MORE INFORMATION

EXAMPLE

WHAT ELSE AFFECTED

RECOMMENDATION

2

HOW MANY REPORTING UNIT TYPES DOES YOUR COMPANY REQUIRE IN ORDER TO QUERY AND REPORT FINANCIAL DATA IN A MEANINGFUL WAY ?

MUST BE AT LEAST 1
NO MORE THAN 8

LOCK

QUIT

<<BACK

NEXT>>

SAVE

CANCEL

414

Fig. 4

Wizard Preview of Question ID 70

X

3

WHAT LABEL WOULD YOU LIKE APPLIED TO YOUR SUBACCOUNT FIELD?

10/12

504

SPECIFY A LABEL WHOSE LENGTH IS LESS THAN 10.

504

514

WHATEVER YOU TYPE IN THIS FIELD WILL BE DISPLAYED AS A LABEL NEXT TO THE SUBACCOUNT FIELD ON SERVERS AND REPORTS THROUGHOUT ALL OF THE SOLOMON MODULES. THINK ABOUT WHAT YOUR ORGANIZATION CALLS THIS COLLECTION OF REPORTING UNITS.

MORE INFORMATION

EXAMPLE

WHAT ELSE AFFECTED

RECOMMENDATION

500

308

SAVE

CANCEL

NEXT>>

<<BACK

QUIT

LOCK

Fig. 5

11/12

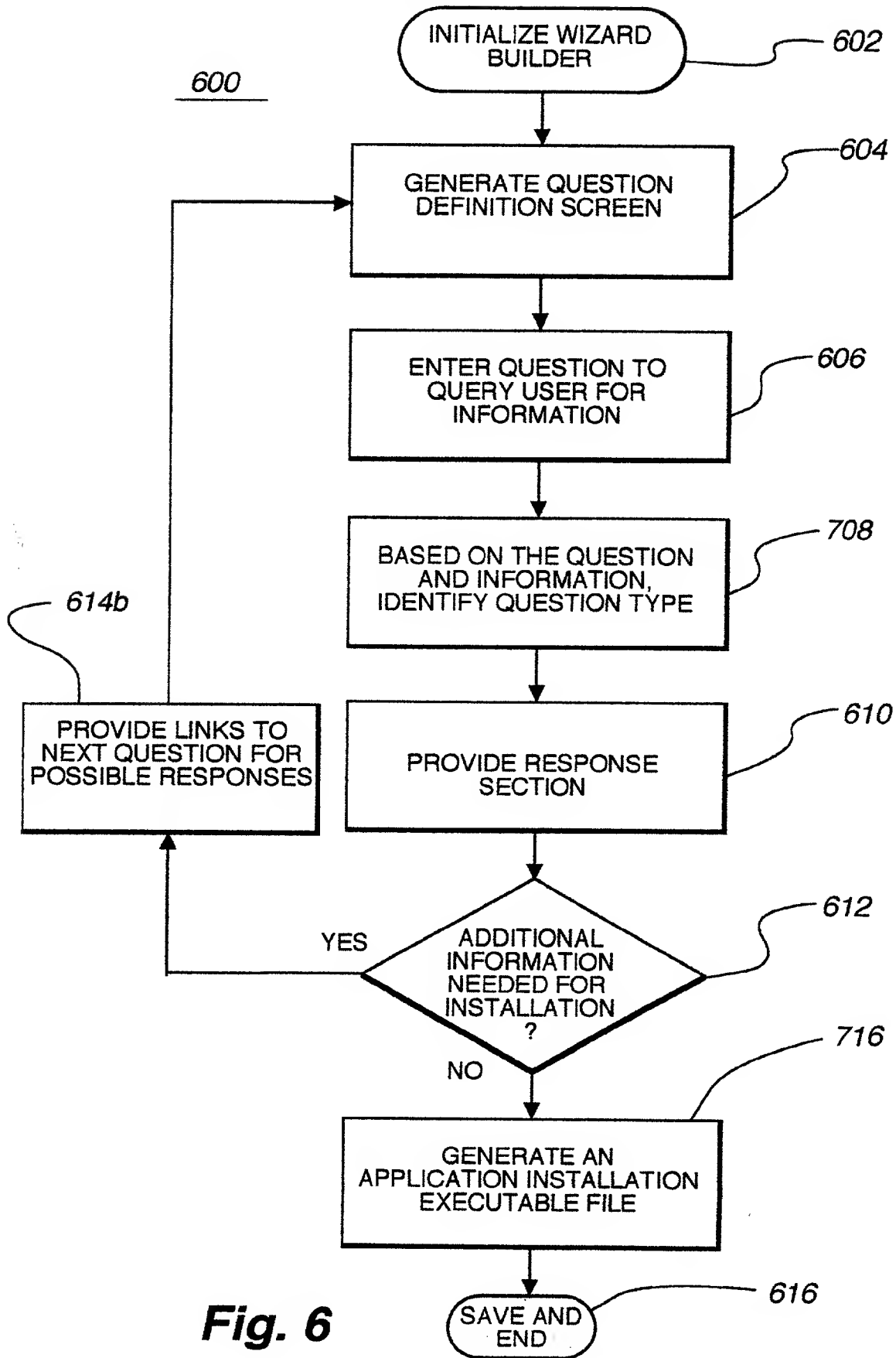


Fig. 6

12/12

700

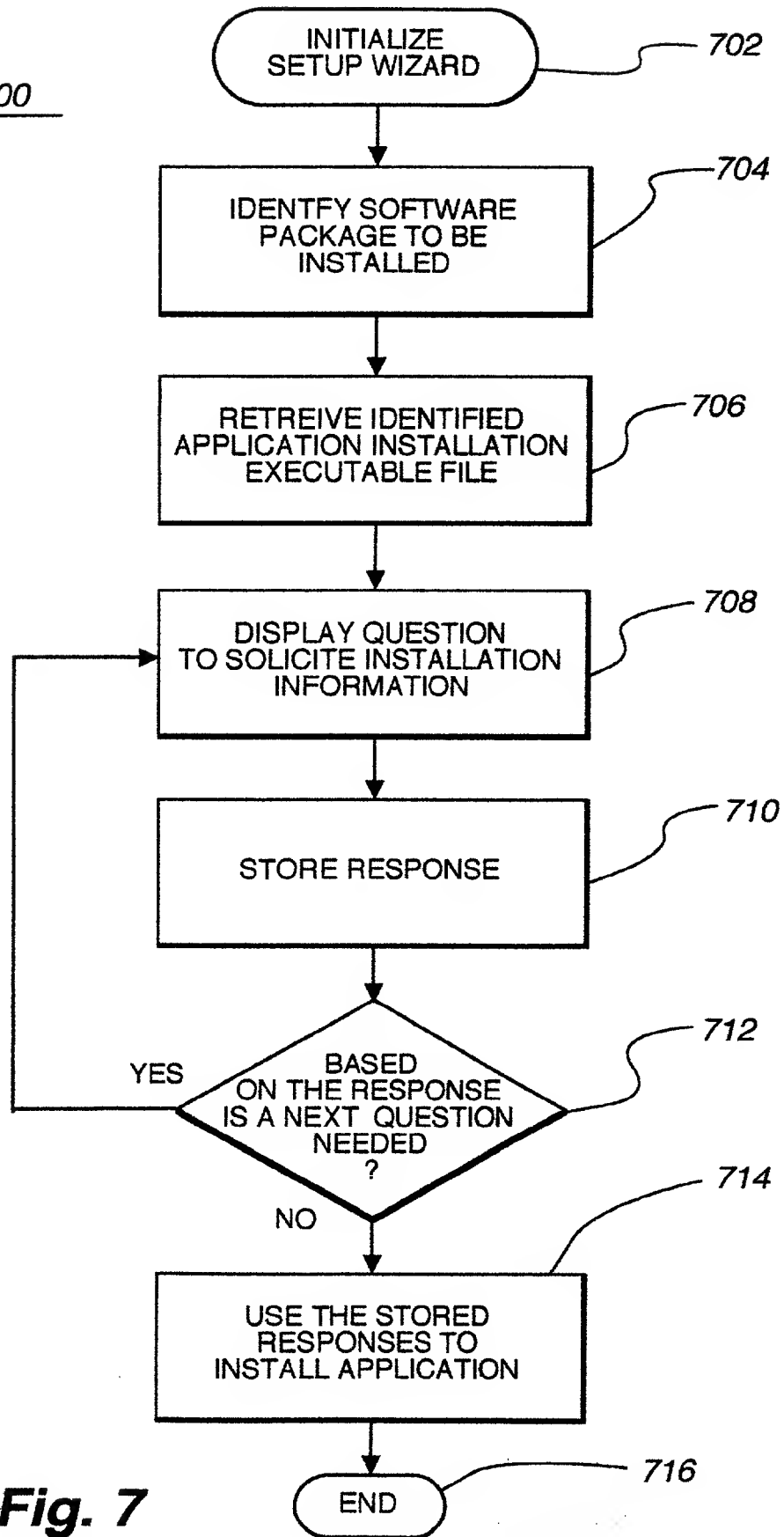


Fig. 7